

	Title	Investment Policy
	Policy #	Financial – 6.3
	Draft Date	December 1, 2019
	Approved Date	March 31, 2020
	Revised Date	
	Owned By	Executive Committee

1.0 OVERVIEW

This policy is to establish investment principles and guidelines appropriate for the purpose for which the investment is maintained.

2.0 POLICY

The Executive Committee is responsible for the Fund Management and has the following responsibilities:

- Developing investment policy and amendments.
- Establishing investment structure and selecting low risk investment strategies.
- Monitoring investment results.
- All investment decisions must be approved by the Executive Committee.

2.1 It is the Executive Committee's responsibility to ensure that sufficient financial resources exist to properly maintain the ongoing operations and financial contingencies.

2.2 The primary objectives of the policy are:

- Maintaining the safety of capital.
- Effectively using the accumulation of assets and cash flow available.
- Maximizing return at an acceptable (low) level of risk.
- The funds are utilized in a socially responsible manner.

2.3 All monetary investments must be approved by the Executive Committee at a committee meeting (in person only) and must be reflected in the meeting minutes.

No transfers or investment changes will be made by email or phone call.